



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37104.28	-166.54	-0.45%
Nifty 50	10982.8	-52.9	-0.48%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.22	0.95
HDFCBANK	104.92	-0.08
ICICIBK	11.32	1.89
INFY	11.68	0.86
TATA MOTOR	9.08	-4.32
WIPRO	3.69	0.27

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	784
DII's Eq (Provisional)	-127
FIIs Index Future	-1006
FIIs Index Options	5169
FIIs Stock Future	-200
FIIs Stock Options	-13

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.6637
EURO	79.1569
YEN 100	66.4700
GBP	88.5630

TOP STORY

- **State Bank of India:** State Bank Of India has informed the exchange regarding an offer for sale of equity shares of SBI Life Insurance Company.
- **Coffee Day Enterprises:** The exchange has sought clarification from the company with respect to recent news item captioned ICRA Cuts Rating Of Coffee Day's Long-Term Loans. The response from the Company is awaited.
- **International Paper APPM:** ICICI Securities has informed the exchange regarding an open offer for the acquisition of up to 99,42,510 fully paid-up equity shares of face value of Rs 10 each from the public Shareholders of International Paper APPM.
- **PVR:** The exchange has sought clarification from the company with respect to recent news item captioned PVR, NY Cinemas probed for not passing on GST perks. The response from the Company is awaited.
- **Oriental Bank Of Commerce:** CARE Ratings has revised the rating outlook of Tier I & II Bonds from "stable" to "under credit watch with developing implications".
- **Shirpur Gold Refinery:** CRISIL and CARE Rating has downgraded the company's long term and short term ratings to 'D'.
- **Adani Ports:** Lien on 74 lakh promoter shares released on September 6 & 7.
- **Adani Transmission:** Lien on 2.96 percent promoter stake released on September 6,7 & 11.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27182.45	45.41	0.17%
NASDAQ	8194.47	24.79	0.30%
NIKKEI	21947.53	187.92	0.86%
HANG SENG	27096.68	9.05	0.03%
SGX NIFTY	10986.50	-5.00	-0.05%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	54.92	-0.31%
NATURAL GAS	2.578	0.16%
GOLD	1504.4	-0.20%
SILVER	18.135	-0.23%
COPPER	2.6475	0.27%

WORLD EVENTS

USD : Retail Sales m/m
: Core Retail Sales m/m

RESULTS TODAY

NO IMP RESULTS



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BEARDELL	ANUMOLU ANUMOLU BHARAT	S	180,705	12
FRETAIL	BENNETT COLEMAN & CO LTD	B	7,388,852	406
RATNABHUMI	INDIA FINSEC LIMITED	B	70,000	99.78
SHANGAR	SANDHYABEN RAJESHKUMAR CHAWLA	S	18,000	38.18
WELLNESS	NONI BIOTECH PRIVATE LIMITED	S	17,600	6.84

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOLLOHOSP	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	BUY	965000	1482.5
APOLLOHOSP	SOCIETE GENERALE	BUY	1358000	1482.5
JAKHARIA	KRISHNA NAGIN MEHTA	BUY	44800	9.9
URAVI	SANJAY N BANSAL HUF	BUY	91200	51.18
APOLLOHOSP	SUNEETA REDDY	SELL	5000000	341.44

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	372	370	367	373	376	379
ASIAN PAINT	1540	1528	1516	1549	1561	1582
AXIS BANK	663	655	647	668	676	689
BAJAJ-AUTO	2852	2829	2805	2870	2894	2935
BAJAJ FINSV	7292	7160	7028	7259	7391	7490
BAJ FINANCE	3382	3359	3336	3394	3417	3452
BHARTIARTL	348	343	339	351	355	363
BPCL	384	379	374	387	392	399
BRITANNIA	0	2655	2634	2669	2691	2705
CIPLA	468	463	459	469	473	478
COALINDIA	198	196	194	197	199	201
DRREDDY	2767	2747	2726	2767	2788	2808
EICHER MOT	16681	16405	16130	16797	17072	17463
GAIL	126	124	123	127	129	131
GRASIM	718	710	703	719	727	736
HCLTECH	1055	1047	1039	1056	1064	1072
HDFC	2083	2068	2054	2091	2105	2128
HDFC BANK	2271	2250	2229	2269	2290	2310
HEROMOTOCO	2741	2719	2696	2742	2765	2788
HINDALCO	197	195	192	196	199	200
HINDUNILVR	1805	1791	1777	1813	1827	1848
IBULHSGFIN	449	437	424	448	461	472
ICICI BANK	403	399	396	403	407	411
INDUSINDBK	1390	1373	1356	1393	1410	1429
INFRA TEL	251	249	247	251	253	255
INFY	816	812	807	816	821	825
IOC	124	123	121	126	128	131
ITC	241	239	237	242	244	247
JSW STEEL	222	218	214	225	229	236
KOTAK BANK	1458	1445	1433	1464	1477	1496
LT	1362	1352	1341	1366	1376	1390
M&M	544	539	534	545	550	557
MARUTI	6392	6295	6197	6467	6565	6737
NTPC	122	121	120	123	124	126
ONGC	126	125	123	127	128	130
POWERGRID	200	198	195	200	202	204
RELIANCE	0	0	0	0	0	0
SBIN	287	285	282	287	289	291
SUN PHARMA	428	418	409	429	439	449
TATAMOTORS	128	125	121	130	133	139
TATA STEEL	365	359	353	369	375	386
TCS	2134	2114	2095	2140	2159	2184
TECHM	706	697	688	703	712	718
TITAN	1086	1075	1064	1095	1106	1126
ULTRACEMCO	4002	3934	3866	3985	4053	4104
UPL	567	560	552	573	580	594
VEDL	145	144	143	146	147	149
WIPRO	245	243	241	246	247	250
YES BANK	68	66	64	69	71	74
ZEEL	346	335	323	347	358	371



NSE CIRCULARS

NSE Circular: [Applicability of Additional Surveillance Measure \(ASM\) \(zip\)](#) w.e.f. SEP 13,2019

NSE Circular: [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\) \(zip\)](#) w.e.f. SEP 13,2019

NSE Circular: [Listing of further issues of Axis Bank Limited, Housing Development Finance Corporation Limited, Hindalco Industries Limited, NIIT Technologies Limited, Saregama India Limited, Simbhaoli Sugars Limited, Trent Limited and UltraTech Cement Limited \(pdf\)](#) w.e.f. SEP 13,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ARMANFIN	13-Sep-19	Dividend - Rs 1.40 Per Share
GODFRYPHLP	13-Sep-19	Dividend - Rs 10 Per Share
VIDHIING	13-Sep-19	Dividend - Rs 0.20 Per Sh
NIPPOBATRY	13-Sep-19	Dividend - Rs 20 Per Share
TALBROAUTO	13-Sep-19	Dividend- Rs 1.80 Per Share
DEEPIND	13-Sep-19	Dividend - Rs 1.5 Per Share
BALPHARMA	17-Sep-19	Dividend - Re 1 Per Share
BHARATRAS	17-Sep-19	Dividend - Rs 1.50 Per Share
AHLUCONT	17-Sep-19	Dividend - Rs 0.30 Per Share
AMRUTANJAN	17-Sep-19	Dividend - Rs 1.05 Per Share
HTMEDIA	17-Sep-19	Annual General Meeting/ Dividend - Re 0.40 Per Share
MARATHON	17-Sep-19	Dividend - Rs 0.50 Per Share
TBZ	17-Sep-19	Dividend - Rs 0.75 Per Share
PREMEXPLN	17-Sep-19	Dividend - Rs 2.70 Per Share
JINDALPOLY	17-Sep-19	Dividend - Re 1 Per Share
SADBHAV	17-Sep-19	Dividend Re 1 Per Share
SADBHIN	17-Sep-19	Dividend - Rs 0.30 Per Share
RUCHIRA	17-Sep-19	Dividend - Rs 2.25 Per Share
SKMEGGPROD	17-Sep-19	Dividend - Rs 0.50 Per Share
PRECAM	17-Sep-19	Dividend - Re 1 Per Share
ARIHANTSUP	18-Sep-19	Dividend - Rs 0.50 Per Share
ACE	18-Sep-19	Dividend - Rs 0.50 Per Share
BIL	18-Sep-19	Dividend - Rs 1.20 Per Share
BLS	18-Sep-19	Dividend - Re 1 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1480/\$1455 & Resistance = \$1537/\$1559.**
- **Crude oil range (WTI)->\$50 to \$60.**
- **Wall Street Rises as Trump Delays China Tariffs; ECB Cuts Rates:** - Wall Street rose on Thursday after U.S. President Donald Trump delayed an expected tariff hike on Chinese imports, while the European Central Bank cut interest rates and re-introduced its purchasing buyback program in a bid to boost economic growth in the Eurozone.
- **Euro Surges Vs Dollar as Trade Truce Report Trumps ECB:** - The U.S. dollar retreated across the board on Thursday after a report suggesting a trade truce between the U.S. and China lent wings to risk assets of all stripes, although it pared losses as the White House denied the report. Bloomberg cited people familiar with the situation as saying that the White House was preparing to make a limited trade agreement with China that would delay and even unwind some U.S. tariffs in exchange for Chinese promises to respect intellectual property rights and start buying U.S. agricultural goods again.
- **Oil Drops as OPEC Agrees to Cut Oil Output; Gold Surges:** - Oil prices slumped on Thursday after OPEC agreed to cut its oil output and ask Iraq and Nigeria to bring production down in an attempt to prevent a glut as U.S. production soars. The Organization of the Petroleum Exporting Countries and its allies met on Thursday ahead of policy discussions in Vienna in December. Iraq, OPEC's second-largest oil producer, pledged to reduce output by 175,000 barrels per day (bpd) by October, while Nigeria agreed to cut 57,000 bpd.

TRENDS & OUTLOOK – DATE: 13-SEPT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37200	37540	37920	38259	38577
SILVER	45221	46070	47264	48390	49201

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	441	445	451	457	462
ZINC	179.10	182.10	185.25	189.25	192.60
LEAD	147.90	151.50	154.20	157.60	160.75
NICKEL	1206	1230	1255	1290	1314

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3660	3801	3910	4030	4165
NATURAL GAS	172	176	181	187	192

DATA TALKS : TODAY'S ECONOMIC DATA :

ECOFIN Meetings, Eurogroup Meetings, Core Retail Sales m/m, Retail Sales m/m, Import Prices m/m, Prelim UoM Consumer Sentiment, Business Inventories m/m, Prelim UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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